

Priced Right... Sized Right!

The Dealmakers  
**Expo**  
Another  
Buyer-Seller  
Event

**DEALMAKERS**  
**TESTIMONIALS**  
FROM THE FOLKS THAT WERE THERE

"Dealmakers enabled us to place the last bit of interest we had left on our latest drilling opportunity.

Dealmakers is the perfect size, for both buyers and sellers. I only saw serious buyers and sellers. Please don't grow the show too big!"

–Jim Gilstrap, Coastal Plains

"The atmosphere was very conducive to solid discussions."

–Walter Bliss, Corporate Montage

"The Dealmaker Expo exceeded every expectation we could have imagined.

The quality of the attendees is what amazed us the most, they were of the highest level of decision makers for their companies and were truly excited about meeting with us and discussing their needs. We cannot wait for the 2011 Expo to take place."

–Dana Bersch,

Stonebridge Capital Group

"I have a high opinion of Dealmakers, in regards to format and professionalism, atmosphere, contacts and structure."

–William Hayward, Mountain V O&G

"Though we did not sell a deal we met a number of worthwhile contacts.

We felt the venue was good and that it allowed for more interaction than NAPE. It was nice to have a "low key" atmosphere to visit and not be overwhelmed with so many people. Also, a one-day event was great."

–Phil Carlisle, Xplore O&G

"Congratulations to the PLS staff for hosting a cost affordable and high end prospect expo. We had a number of qualified buyers stop by and look at our deal."

–Grant Johnson,

Lone Star Production

"The size and venue for Dealmakers is a benefit to exhibitors. The atmosphere is also much more personable. I really liked the fact that it is a 1-day event rather than 2 days. We got the feeling that our prospect was getting more attention than it would have at NAPE due to the smaller venue. The food was excellent and the fact that it was served all day was a big plus. Overall, we found the Dealmakers Expo experience better than NAPE for a number of reasons."

–Jamie Kervin,

Kervin & Kervin Land Services

"We enjoyed Dealmakers. We had a lot of traffic and lots of discussions. We will attend again!"

–Frank Hunt, Denali O&G

"Good experience overall, we are still working two deals."

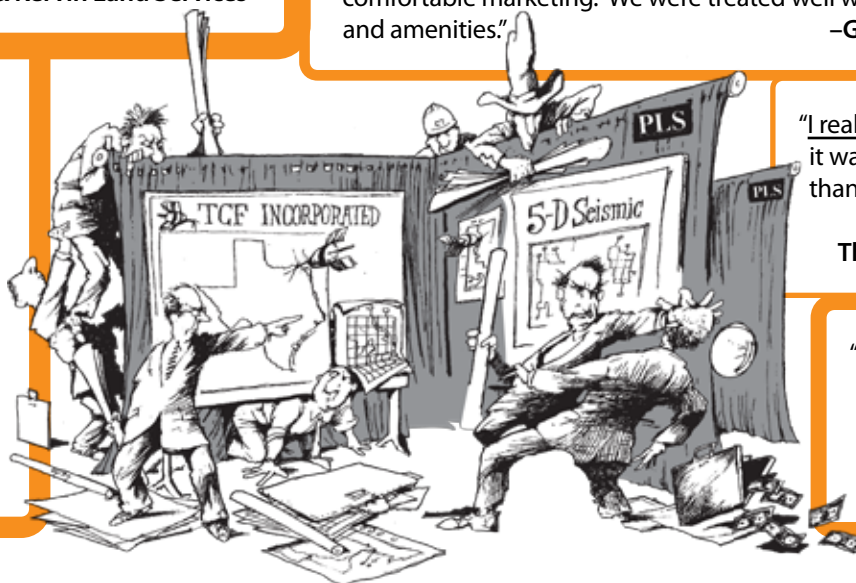
–Brian Brister, Gunn Exploration

"The Dealmakers show provided a bigger crowd than we expected and an intimate setting where we could have useful discussions. You created a pleasant atmosphere and the hotel setup made for comfortable marketing. We were treated well with refreshments and amenities."

–GasRock Capital LLC

"It was our first show and we were thrilled to be able to meet new people and new faces and to be able to sign up about ½ dozen new members for the HAPL. Thank you so much for including us and we look forward to a long and exciting business affiliation."

–Diane Snyder, HAPL



"I really enjoyed it and it was so much better than NAPE."

–James G. Kane,

Thunder Rock Expl

"Congratulations to the PLS for a fantastic event!"

–Rich Munn,

Brietling Royalty

A show focused on deals!

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**DEALMAKERS**  
**TESTIMONIALS**  
FROM BUYERS, SELLERS & CAPITAL PROVIDERS

"We had to cancel our booth to Dealmakers last December because our deal sold the night before. Obviously, expos are a powerful catalyst to bring buyers to the table."

–Sam Banks, Yuma Exploration Inc

"Based on my experience at the December 2010, I will be encouraging all of my friends in the business to attend the upcoming Spring Dealmakers Expo 2011. I found the December event to be first class in every respect. Since PLS handled all the details, we were free to engage with the exhibitors. I saw several good projects there and have consummated deals seen first at the event. Finally, the minimal cost to participate was so refreshing. We appreciate PLS for establishing a complimentary event for the industry."

–George Grunau, United Resources, LP

We were quite pleased by Dealmakers. It reminded us of the old days at the Westin. This great boutique event offered a solid program, great food and a class facility with a higher contraction of "real dealmakers" We sold two deals. We have always been impressed with the high demographics of the PLS audience."

–Phil Martin, New Century Exploration Inc.

"The show was great. We made a sale and have additional follow-up showings scheduled for next week."–Sam Reeves, Reeves Exploration

"We liked the Dealmakers Expo and remember these prospect shows from the 1990s. We have a deep gas project which needs marketing opportunities and small regional shows are helpful."

–Larry Wollschlager, Wolf Energy

"We used two contractors to mind our booth because of a scheduling conflict and their report was that Dealmakers was a great show. We got numerous new contacts. Being from Utah- Dealmakers allowed us another chance to meet with people that we would not otherwise get to see. We plan on attending ourselves in 2011."

–Bryan Farris, Ridgeland O&G

"Great show!"

–Melinda Barton,  
LandTemp

"As a service company our salesman reported great face time with current and potential clients."

–Shannon Morolez, TGS

"We made several connections and are working tirelessly to strengthen our new relationships. I consider it a success for Atlas Tubular and I am sure we will exhibit next year."

–Bryant Hicks, Atlas Tubular

"We enjoyed Dealmakers immensely. We had serious discussions with a number of buyers during the event and we plan on attending all Dealmaker events."

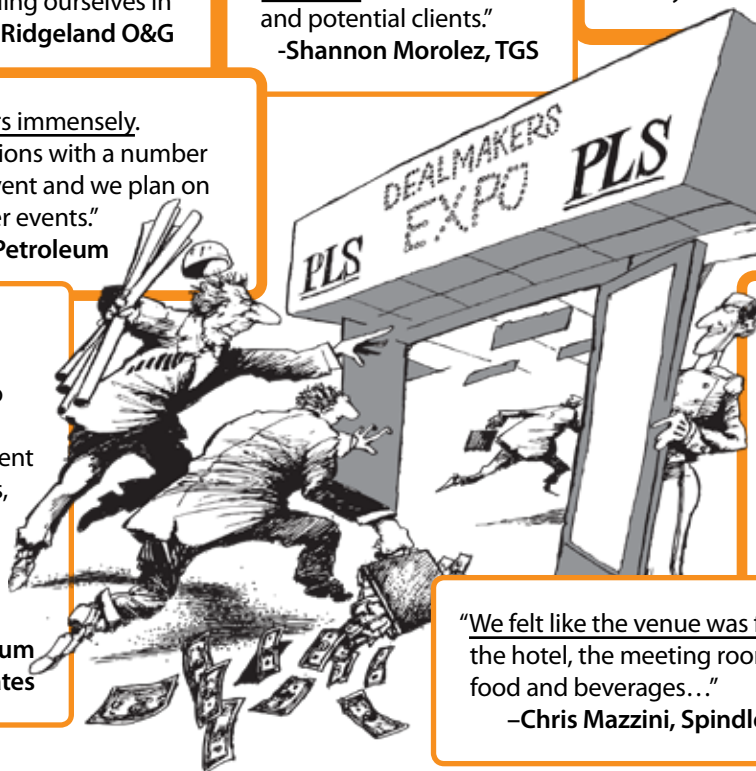
–Frank Pizzitola, Cabo Petroleum

"Dealmakers allows us to stay in contact with existing clients while meeting new clients."

–Dave Pacinda,  
PHDWin

"I found the Dealmakers' venue more relaxing, intimate and conducive to discussions and business. There was carpet, convenient facilities and refreshments, easily accessible and available all day. First class. I did not feel like I was in a warehouse."

–Gerald Baum, G.R. Baum & Associates



"Dealmakers allowed genuine face-to-face conversations with current and prospective clients, thanks to its intimate size. It is a well thought out and productive show that we look forward to being a part of in the future."

–Katie Barbaro,  
Drillinginfo, Inc.

"We felt like the venue was first class; the hotel, the meeting room, the food and beverages..."

–Chris Mazzini, Spindletop O&G